

Position Description Template

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To login go to jobs.ua.edu/hr

You will see the following screen. Login using your MyBama ID and password.



To find your Position Description Template:

You can access your Position Description Template library by selecting "Manage position descriptions & c..." bubble on the Position Description tile on your dashboard.

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∃ PageUp.

Requisitions Reports Recent items v

My Dashboard

Welcome Angel, this is your Dashboard where you will see all your tasks organized in various stages.

Position description My Position Description Manage position descriptions & c	Open Requisitions 2 Open Requisitions	Pending approvals 1 Jobs awaiting your approval 54 Approved	Posting summary O Posting summary
Search committee O Jobs requiring panel review	Control Contro	Pending offers Pending your approval 4 New hires 20 New hire tasks	

Use the following steps to search your position description library or locate a specific position description: To search the full library of job positions: 1. Use the "clear" button to clear your search history. 2. Hit search. 3. This gives you all the position descriptions you have access to. To search for a specific position: 1. Use the "clear" button to clear your search history. 2. Sort by using search fields. (Search using only one field at a time works best!) 3. Click "search". Click on "new position description" to create a new position description. Please note, you may already have a similar position. We suggest searching by position number or by department, not both. You can also search by the employee name. Contact your Compensation Analyst before choosing to create a new position. New position description **Position description** Be sure to clear your search before entering PD No. **Classification Title** Working Title Position Number Position Class Code Employee Name **Employee CWID** new criteria!! 999999

Approval status Supervisor Name Appointment type Division College Department/Organization Status Clear Search All ٠ All • All ۳ All ٠ All v All . PD No. **Classification Title** Working Title Position Number Position Class Code **Employee** Name Supervisor Name Date modified Approval status PD-249 Office Associate II 999999 R0153 11 Apr 2014 Approved Edit View Create requisition from PD Unarchive PD-4628 Test Position **Test Position** 999999 95150 6 Jun 2018 Approved Edit View Create requisition from PD Unarchive PD-4820 Office Associate II Test Position -- Test 999999 R0153 17 Apr 2014 Approved Edit | View | Create requisition from PD | Unarchive

Pare 1 of 1 | D

	To get started with	nupdating	an existing	position. Click	on "edit" to	the right of the pos	ition descripti	on you wou	ıld like to m	ake cha	anges to.]
PD No.	Classification Title	Working Title	Position Number	Position Class Code	Employee Name	Supervisor Name	Date modified	Approval status	•			
D-2696	Talent Acquisition Specialist I		978308	W0E57	Emma Graciella Wise	Brandi Edith Moses	Sep 18, 2019	Approved	Edit	View Cre	ate requisition from P	D Archi

One you have the Position Description open, scroll to the very bottom of the page. You will need to click "Update PD" in order to make changes to the Position Description.

HR Recruiter:	
Alternate Hiring Mar	nager:
Approval process:*	1 Approver
1. HR:	Heather Hubbard 🖋 Approved Apr 11, 2014
	Upda
Hiring Manager:*	Enter Your Name

Position Description Template

POS	ITION DESCRIPTION INFORMATION
To edit an approved Positi Click "OK" in the	ion Description scroll to the bottom of the form and press "Update PD" e pop-up window that appears to reset the approval process
POSITION DETAILS	
Reason for request:*	Select •
Type of action requested:*	Select 💌
Justification for the Request (Please include the supervisor's name and position number in the notes section):*	

Reason for Request:

- Create PD: Select this type of request if you would like to create a new position, but will not be recruiting within the next 30 days.
- Create PD & post: Select this type of request if you are creating new position and would like to post immediately after approval. This option DOES NOT automatically initiate the requisition or job posting; you will still need to submit the requisition.
- Update PD: Select this type of request if you are making changes to existing position, but not planning to recruit. This is used for both modification and reclassification.
- Update Position Description & Post: Select this type of request if you are making changes to existing position and would like to post immediately
 after approval. This is used for both modification and reclass. This option DOES NOT automatically initiate the requisition or job posting; you will still
 need to submit the requisition.

POS	ITION DESCRIPTION INFORMATION
To edit an approved Posit Click "OK" in th	ion Description scroll to the bottom of the form and press "Update PD" e pop-up window that appears to reset the approval process
POSITION DETAILS	
Reason for request:*	Select 🔹
Type of action requested:*	Select v
Justification for the Request (Please include the supervisor's name and position number in the notes section):*	

Type of action requested:

- **Modification:** Select this if you are making changes to an existing PD, including updating job duties, department-specific information, and appointment type.
- New Position: Select this if you are creating a new position.
- **Reclassification:** Select this if your position has incurred significant changes and the PD has been updated. You are requesting that HR review to determine the appropriate classification.

POSITION DESCRIPTION INFORMATION			
To edit an approved Positio Click "OK" in the	on Description scroll to the bottom of the form and press "Update PD" e pop-up window that appears to reset the approval process		
POSITION DETAILS			
Reason for request:*	Select •		
Type of action requested:*	Select v		
Justification for the Request (Please include the supervisor's name and position number in the notes section):*			

Justification for the Request:

Thoroughly describe the reason for submitting the position for review. If requesting a reclassification, describe the significant changes that have occurred since the previous review. Include information, including supporting documents, that supports the request.

Employee Classification:	No employee classification selected.
Classification title:*	
	For new positions please enter Undecided in the classification title field
Working title:	
Recruitment process:*	
Position Number:	No position selected.
Supervisor Position Number:*	Q Ø
	No position selected.
Division:*	Select •
College:*	No College found
Department/Organization:*	No Department/Organization found 🔹

Classification Title:

If you are requesting a new position or reclassification, please list Undecided. The classification will be determined upon evaluation. You will NOT be able to select the employee classification. You may include any proposed job titles in the "Working Title" field.

Employee Classification:	No employee classification selected.
Classification title:*	
	For new positions please enter Undecided in the classification title field
Working title:	
Recruitment process:* Position Number:	No position selected.
Supervisor Position Number:*	Q /
	No position selected.
Division:*	Select •
College:*	No College found 🔻
Department/Organization:*	No Department/Organization found 🔹

Position Number: New position numbers are assigned by HR during the evaluation process.

Supervisor Position Number: You will provide the direct supervisor's position number.

Employee Classification:	No employee classification selected.
Classification title:*	
	For new positions please enter Undecided in the classification title field
Working title:	
Recruitment process:*	
Position Number:	No position selected.
Supervisor Position Number:*	Q /
	No position selected.
Division:*	Select 🔻
College:*	No College found 🔻
Department/Organization:*	No Department/Organization found

Division, College, Department/Organization: You will select the appropriate Division, College and Department/organization.

Additional Required Department Minimum Qualifications (Add any additional minimum qualifications required by the department):

Skills and Knowledge (List any specific skills or knowledge needed to effectively perform in the position):

Preferred Qualifications (Add any additional qualifications preferred by the department):

Additional Department Summary:

This should be a concise statement or "snapshot" that provides an overview of the position. This statement should consist of no more than three to five sentences. It SHOULD NOT be a list of the job duties.

- What is the main purpose of the position?
- What does the position exist to do?
- What is it supposed to accomplish?
- What is the outstanding feature that makes this position different?

Additional Department Summary:

Additional Required Department Minimum Qualifications (Add any additional minimum qualifications required by the department):

Skills and Knowledge (List any specific skills or knowledge needed to effectively perform in the position):

Preferred Qualifications (Add any additional qualifications preferred by the department):

Additional Required Department Minimum Qualifications:

This should be education, experience, and/or certifications that individuals must possess to be minimally qualified. The requirements should be specific, realistic, and defensible. This will be used in the applicant screening process and could result in a limited applicant pool.

Additional Department Summary:

Additional Required Department Minimum Qualifications (Add any additional minimum qualifications required by the department):

Skills and Knowledge (List any specific skills or knowledge needed to effectively perform in the position):

Preferred Qualifications (Add any additional qualifications preferred by the department):

Skills and Knowledge:

These are skills, abilities, or knowledge that is needed to effectively perform the job (i.e. proficiency in Microsoft applications, communications skills, etc.) Typically, these are traits that would be assessed in an interview.

Additional	Department	Summary:
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Additional Required Department Minimum Qualifications (Add any additional minimum qualifications required by the department):

Skills and Knowledge (List any specific skills or knowledge needed to effectively perform in the position):

Preferred Qualifications (Add any additional qualifications preferred by the department):

Preferred Qualifications:

This is education, experience and/or certifications that the ideal candidate should possess. This can be used to narrow the pool of applicants during department screening.

Appointment type:*	Select •
Department Schedule:*	Select 💌
Chart-Fund-Orgn-Account-Program:*	
	(X-XXXXX-XXXXXX-XXXXX-XXX)
Identify where the funding for this position is coming from:*	
Normal work schedule:*	
	i.e. Monday - Friday 8:00am to 4:45pm

Appointment Type:

Select an option from the drop down.

- Regular Full-time (Benefits eligible)
- Regular Part-time (Benefits eligible)
- Temporary Full-time (No benefits)
- Temporary Part-time (No benefits)
- Contingent/On-Call (No benefits)

Department Schedule:*	Select	Ŧ
Chart-Fund-Orgn-Account-Program:*		
	(X-XXXXX-XXXXXX-XXXXX-XXXX)	
Identify where the funding for this position is coming from:*		
Normal work schedule:*		
	i.e. Monday - Friday 8:00am to 4:45pm	

Department Schedule:

Select an option from the drop down.

- 7.75
- 8.0
- 12.0

Appointment type:*	Select •		
Department Schedule:*	Select 💌		
Chart-Fund-Orgn-Account-Program:*			
	(X-XXXXX-XXXXXX-XXXX)		
Identify where the funding for this position is coming from:*			
Normal work schedule:*			
	i.e. Monday - Friday 8:00am to 4:45pm		
Chart-Fund-Orgn-Account-Program:			

Appointment type:*	Select	
Department Schedule:*	Select	•
Chart-Fund-Orgn-Account-Program:*		
	(X-XXXXX-XXXXXXX-XXXXXX-XXX)	
Identify where the funding for this position is coming from:*		
Normal work schedule:*		
	i.e. Monday - Friday 8:00am to 4:45pm	

Identify where the funding for this position is coming from: Be sure to provide specific funding information for the position (State or Grant.)

JOB DUTIES				
% of time	Duties / Responsibilities	Essential / Marginal		
45	Plan, develop, coordinate, manage and implement all external events, including Board of Visitors meetings and events, donor receptions and events, alumni and reunion events, convocations, conferences and community events. Determine location, set-up and catering for events and coordinate with and supervise event vendors and contractors. Provide follow-up for events and receptions. Develop and maintain event databases and monitor marketing and advancement budgets for event efforts. Coordinate and create publicity for events, including materials design, production and distribution.	Essential	Edit	Remove

Job Duties:

These should be 3-5 action statements that accurately describe the major/key responsibilities or functions of the job. Be sure that the duties submitted total 100%. Do not break duties down to less than 5%. You must allocate a percentage next to each duty and identify if the duty is Essential or Marginal. You do not need to include the "%" sign in the "% of time" field. (i.e. 40 rather than 40%)



Select the option that best describes the type of vehicle usage regularly required of this position:* Select

necessity of the position to drive on a regular basis. Select an option from the drop down.

- **UA** Fleet
- **UA** Departmental
- All of the Above
- None

Select the frequency that best describes this position's fleet or departmental vehicle usage:*

Select

Frequency of Use:

Infrequent driving would not require an MVR when recruiting. Select an option from the drop down.

- Infrequently 6 times or less a year
- Occasionally Monthly
- Regularly Weekly
- Daily

•

None



FISCAL RESPONSIBILITY

Please indicate the size of budget for which this position has responsibility. If there is no fiscal responsibility select "None":*

Size of Budget:

Select an option from the drop down.

Select

Ŧ

- None
- \$1 \$100,000
- \$100,001 \$500,000
- \$500,001 \$1,000,000
- \$1,000,001 \$50,000,000

Select

• Over \$50,000,000

Select the one most appropriate statement that describes this position's fiscal responsibility:*

 Level of Fiscal Responsibility:*
 Select an option from the drop down.

 • No Fiscal Responsibility
 • Adhering to an established budget for an assigned unit or account

 • Posting to ledger accounts and monitoring the allocation of funds against an established budget

 • Managing a revenue-producing activity

 • Developing financial forecasts and annual budgets. Performing complex analyses or projections

SUPERVISORY SCOPE

Attach a current	t organizational	chart to the	Documents tab
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Exempt (monthly) staff:*	Select	
Position Title and Number:		
	E.g. Program Assistant - 973602 & 993178	
Exempt (monthly) supervisory staff (does not include student supervision):*	Select	v
Position Title and Number:		
Non-exempt (bi-weekly) staff:*	Select	▼
Position Title and Number:		
Non-exempt (bi-weekly) supervisory staff (does not include student supervision):*	Select	
Position Title and Number:		
Student:*	Select	v
Number of Student Positions:		

Scope of Supervision:

Select an option from the drop down.

- No Authority or responsibility for supervision
- Functional Guidance: Overseeing or coordinating the activities of employees
- Advisory Guidance: Providing input/making recommendations to their supervisor on employee actions
- Direct Supervision: Hiring, firing, evaluating, and disciplining responsibilities

SUPERVISORY SCOPE

Attach a current organizational chart to the Docur	nents tab	
Exempt (monthly) staff:*	Select	•
Position Title and Number:		
	E.g. Program Assistant - 973602 & 993178	
Exempt (monthly) supervisory staff (does not include student supervision):*	Select	•
Position Title and Number:		
Non-exempt (bi-weekly) staff:*	Select	Ŧ
Position Title and Number:		
Non-exempt (bi-weekly) supervisory staff (does not include student supervision):*	Select	▼
Position Title and Number:		
Student:*	Select	v
Number of Student Positions:		

Position Title and Number: Provide the classification title and position number of the employee(s) being supervised. Do not put employee names as they are likely to change over time. Do not list positions that have not been approved or are future requests.

Physical Demands	Balancing	Carrying
(check all that apply):*	Climbing	Crawling
	Crouching/Stooping	Driving
	Eeling/Handling	Keyboarding
	Pulling/Pushing	Reaching
	Repetitive movement	Sitting
	Speaking	Squatting
	□ Standing	Twisting/Bending
	Walking/Running	Writing
	None	
LIFTING DEMANDS		
Lifting demands:*	Select	Ŧ
ENVIROMENTAL & HAZARDOUS CONDITI	ONS	
Environmental & Hazardous Conditions	Normal Office Environment	Indoor Temperature Extremes
(check all that apply):*	Darkness or Poor Lighting	Dust/Fumes
(check all that apply):*	Darkness or Poor Lighting Near-continuous use of a Computer	Dust/Fumes
(check all that apply):*	 Darkness or Poor Lighting Near-continuous use of a Computer Monitor 	Dust/Fumes
(check all that apply):*	 Darkness or Poor Lighting Near-continuous use of a Computer Monitor Vibration 	 Dust/Fumes Noise Weather Extremes
(check all that apply):*	 Darkness or Poor Lighting Near-continuous use of a Computer Monitor Vibration Mechanical Hazards 	 Dust/Fumes Noise Weather Extremes Electrical Hazards
(check all that apply):*	 Darkness or Poor Lighting Near-continuous use of a Computer Monitor Vibration Mechanical Hazards Fire Hazards 	 Dust/Fumes Noise Weather Extremes Electrical Hazards Moving Machinery/Heavy Equipment
(check all that apply):*	 Darkness or Poor Lighting Near-continuous use of a Computer Monitor Vibration Mechanical Hazards Fire Hazards Traffic 	 Dust/Fumes Noise Weather Extremes Electrical Hazards Moving Machinery/Heavy Equipment Heights
(check all that apply):*	 Darkness or Poor Lighting Near-continuous use of a Computer Monitor Vibration Mechanical Hazards Fire Hazards Traffic Close/cramped quarters 	 Dust/Fumes Noise Weather Extremes Electrical Hazards Moving Machinery/Heavy Equipment Heights Animals/Wildlife
(check all that apply):*	 Darkness or Poor Lighting Near-continuous use of a Computer Monitor Vibration Mechanical Hazards Fire Hazards Traffic Close/cramped quarters Explosives 	 Dust/Fumes Noise Weather Extremes Electrical Hazards Moving Machinery/Heavy Equipment Heights Animals/Wildlife Violence
(check all that apply):*	 Darkness or Poor Lighting Near-continuous use of a Computer Monitor Vibration Mechanical Hazards Fire Hazards Traffic Close/cramped quarters Explosives Disease/Pathogens 	 Dust/Fumes Noise Weather Extremes Electrical Hazards Moving Machinery/Heavy Equipment Heights Animals/Wildlife Violence Chemicals
(check all that apply):*	 Darkness or Poor Lighting Near-continuous use of a Computer Monitor Vibration Mechanical Hazards Fire Hazards Traffic Close/cramped quarters Explosives Disease/Pathogens Radiation 	 Dust/Fumes Noise Weather Extremes Electrical Hazards Moving Machinery/Heavy Equipment Heights Animals/Wildlife Violence Chemicals

Please check all that apply. The demands selected should be a regular part of the job done on a regular basis. The physical demands selected must be consistent with the duties assigned. This information is important and may be used for determining disability or accommodation requests.

Approval Process:

Once you have completed the position description you will need to select the appropriate approvals for the approval process.

Please contact your Compensation Specialist for more information regarding your department's specific approval process.

If you are not ready to submit the position description for review, select the **Save a draft button**.





Click Save & submit to submit the position description to the first approver. This will cause the screen to disappear from your view.

Save – saves the document but does not initiate the approval process.

Save a draft – saves the position description as a draft only. It does not initiate the approval process.

Please fill in all mandatory fields marked with an asterisk (*).

Supervisor Position Number:*	Q / *	If you have missed any mandatory fields, you
	No position selected.	will be directed to complete the mandatory fields denoted with a red asterisk.
Division:*	Select 🔹 🖈	
College:*	No College found 🔻 😾	
Department/Organization:*	No Department/Organization found 🔹 🖈	

Once completed, select **Save & Submit** again. Your position description has now been submitted for approval.



For more information please contact your Compensation & Classification Analyst

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