

myBama and Banner Self-Service Instructions

How to set up a myBama account or reset password

- 1. Go to <u>http://mybama.ua.edu</u>.
- 2. Click "Create your password" or "Reset your password" link in the center gray box.
- 3. Follow the instructions to finish setting up your account and password.
- 4. When prompted for "PIN or Passkey," enter your Birthdate (MMDDYY). If you've been through this password reset process before, you will be prompted to answer your security question instead.
- After you have finished the process and set a password, return to <u>http://mybama.ua.edu</u> and sign in with your username and new password.



New Users will need to set-up DUO before you can access myBama. Click on the Setup DUO link on the myBama home page and follow the instructions.

How to use Banner Self Service

- 1. Go to http://mybama.ua.edu.
- 2. Click on the Employee tab. Banner Self Service is found on the top, left-hand corner of the page.
- 3. Select one of the options below and continue to Step 4.

Option 1 Personal Information

4. In the Update My Directory Contact Information section, click the tab to update your contact information. In this section, you can update the following:

- Public Directory
- UA Alerts/Personal Contact Information
- Emergency Contact

Option 4 <u>W-2</u>

- 4. Click on the Employee Services folder.
- 5. Click on the Tax Forms folder.
- 6. Click on W2 Wage and Tax Statement.
- 7. Select the year from the drop-down box. Click on display.
- 8. Click on the W2 you wish to view.

9. If you wish to print the document, click on the Printable W-2 button at the bottom of the screen.

Option 2 Direct Deposit

- 4. Click on the Employee Services folder.
- 5. Click on the Pay Information folder.
- 6. Click Direct Deposit.
- 7. Enter the last 4 digits of your social

security number and click Login.

8. Enter banking account information and click Submit.

Option 5 W-4

- 4. Click on the Employee Services folder.
- 5. Click on the Tax Forms folder.

6. Click on W4 Tax Exemptions or Allowances.

7. Click on "Click here to UPDATE your Tax Information."

- 8. Enter information in required fields.
- 9. Click Submit.

Option 3 Pay Stubs

- 4. Click on the Employee Services folder.
- 5. Click on the Pay Information folder.
- 6. Click on Pay Stub.

7. Select the year from the drop-down box. Click on display.

8. Click on the Pay Stub Date to view.

9. If you wish to print the document, right click and select Print.

Option 6 <u>A-4</u>

- 4. Click on the Employee Services folder.
- 5. Click on the Tax Forms folder.

6. Click on A4 State Tax Exemptions or Allowances.

- 7. Click on "Click here to UPDATE your Tax Information."
- 8. Enter information in required fields.
- 9. Click Submit.

Option 7 Action Card

4. Click on the Employee Services folder.5. Click on the Benefits and Deductions Forms folder.

6. Click on Action Card.

7. Click on Add a New Benefit or Deduction.

8. Click Select Benefit.

9. Enter the required information.

10. Click Submit Changes.

Option 10 Leave Balances

- 4. Click on the Employee Services folder.
- 5. Click Leave Balances.
- 6. Your balances will be displayed.

Option 8 Disability Information

Click on Disability Folder.
 Click on Disability Self-Identification

- Form.
- 6. Check the appropriate box.
- 7. Click Submit.

Option 9 Veterans Information

- Click on Veterans Information Folder.
 Click on Veterans Self-Identification
- 5. Click on Veterans Self-Identification Form.
- 6. Enter the appropriate information.
- 7. Click Submit.

Option 11 Employee Acknowledgement Form

- 4. Click on the Employee Service Folder.5. Click on Employee Acknowledgement For (EAF)
- 6. Read the screen carefully.
- 7. Enter the required information.
- 8. Click Submit.

Option 12 Intellectual Property Agreement (IPA)

- 4, Click on the Employee Service Folder.
- 5. Click on Intellectual Property Agreement
- 6. Read the screen carefully.
- 7. Enter the required information.
- 8. Click Submit.

Questions? Contact the HR Service Center at (205) 348-7732 or htsvetr@ua.edu.